
ORIENTATION PLAN FOR NEW BEHAVIORAL HEALTH DOCKET COORDINATORS

CHECKLIST KEY:

- [P]** Priority resource/activity to be completed by the new Coordinator.
- [S]** Suggested (or recommended) resource/activity to be completed by the new Coordinator.

Immediately Upon Assignment to a Behavioral Health Docket but Prior to Participating in Docket...

- Contact [Anna Powers](#), Specialty Dockets Coordinator, to schedule the required 32 hours training developed by the Council of State Governments (CSG): [Developing a Mental Health Court: An Interdisciplinary Curriculum](#), if your program has not previously completed the training. **[P]**
- Review the All Rise [Best Practice Standards](#) and the Virginia [Behavioral Health Docket Standards](#). **[P]**
- Review the Virginia Department of Behavioral Health & Developmental Services' [The Essential Elements of Mental Health Dockets in Virginia](#). **[S]**
- Contact [Taylor Crampton](#), Administrative Assistant. Provide your contact information and docket schedule. **[P]**
- Contact [Celin Job](#), Specialty Dockets Database Analyst. Request access to the Specialty Dockets Database and Database training materials. **[P]**
- Contact [Danny Livengood](#), Training Coordinator. Request access to the Specialty Dockets Listserv. **[P]**

Within 7 Days of Joining a Behavioral Health Docket ...

- Meet with your manager or Behavioral Health Docket Judge to understand your role on the Team, review role expectations and responsibilities, and discuss program history (including challenges, barriers, and successes). **[P]**
- Review the Policy/Procedures Manual and Participant Handbook. Understand your program's phase structure and requirements. Ask your supervisor or team for clarification, if needed. **[P]**
- Attend staffing and court review. **[P]**
- Review Substance Abuse and Mental Health Services Administration's (SAMHSA) [Working Definition of Recovery](#) brochure. **[S]**
- Review All Rise's [Six Steps to Improve Outcomes for Adults with Co-Occurring Disorders](#). **[S]**
- Meet with team members to establish rapport and better understand their roles. **[P]**
- Review the [Core Competencies](#) for each team member's role with the team **[S]**

Within 30 Days of Joining a Behavioral Health Docket ...

- Review CSG's [Mental Health Courts: A Primer for Policymakers and Practitioners](#). **[P]**
- Review All Rise's [Targeting the Right Participants](#). **[P]**
- Review All Rise's [Incentives and Sanctions](#) list. **[P]**
- Speak with your Behavioral Health Docket Judge, advisory committee, or supervisor about how policies are created/modified. Understand your role in creating and implementing policies. **[S]**

- Tour the treatment agencies your program uses and learn about the treatment services offered. Identify your primary point of contact for all treatment related concerns. [P]
- Review the [All Rise Judicial Benchbook](#) to better understand legal concerns and assist the Behavioral Health Docket Judge. [P]
- Visit community resources who collaborate with your behavioral health docket program, learn about the resources they provide, discuss what their role is within the program. [S]

After 60 Days of Joining a Behavioral Health Docket ...

- Complete any outstanding training modules or address any gaps in your professional training to date. [P]
- Visit another operating Specialty Docket, preferably outside of your jurisdiction. Meet with the Coordinator and learn about their role. If you require assistance with identifying a Coordinator, contact [Anna Powers](#), Specialty Dockets Coordinator. [P]

Within 90 Days of Joining a Behavioral Health Docket ...

- Meet with your local advisory committee to review sustainability options. [P]
- Meet with your supervisor to discuss any additional training needs for yourself and/or team. Create a plan to satisfy the needs. Contact [Danny Livengood](#), Training Coordinator for assistance. [S]
- Learn about grant writing. Schedule a meeting with [Auriel Diggs](#), Grants Management Analyst. [P]
- Learn about available budgetary assistance and resources. Schedule a meeting with [Renee Rosales](#), Budget Analyst. [P]